

Just The Tax

Simplify your Taxes and keep in front of the Paperwork with complete Peace of Mind. This program works best if you are looking for only the 'must do' annual compliance work with a choice of extras that can take your financial management to the next level.



Our Just the Tax packages are designed for a wide range of businesses. If you do want a little more, you can choose to elevate Your Annual Compliance with our Monthly Group Smart Strategies Sessions, Tax Planning and Compliance Monitoring.



Our fixed fee approach means that you have no surprises with all fees bundled into affordable monthly payments. You know exactly what to expect and regular payments help keep your cash flow in perfect order.



Clear and organised records are the key to getting the best results. You will be good at keeping your business numbers tidy or you have teamed up with a skilled bookkeeper.



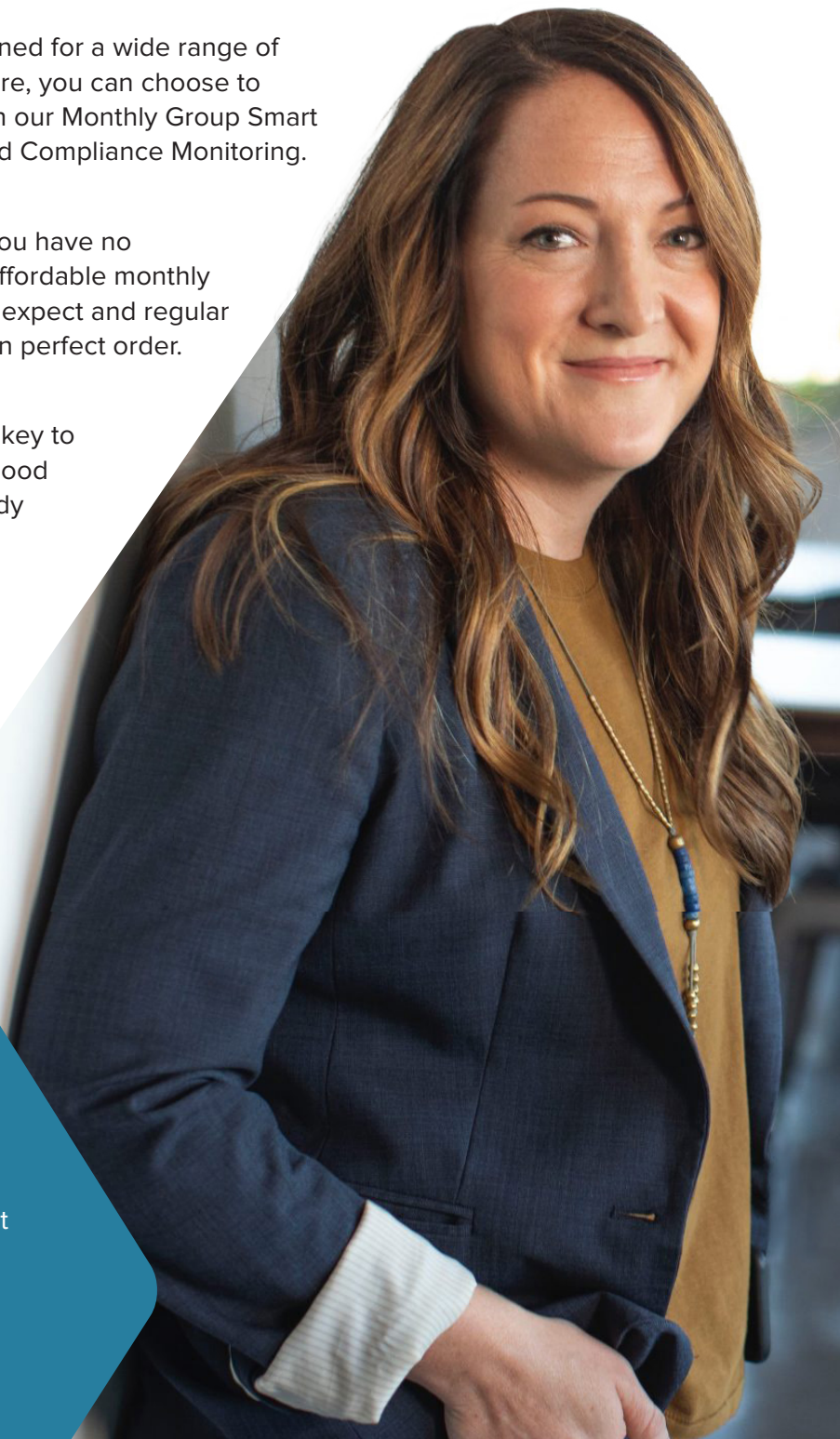
Got any questions? Join us at a monthly welcome event or monthly AMA in our Facebook group. See our events page on our website for more details.

Bonus





For new clients prior to 31st December 2023

Sign up for a 12 month package and you will get a complimentary Xero Health Check

Valued at \$550



Choose the plan that's right for you!

	BRONZE  FROM \$165 / MONTH	SILVER  FROM \$197 / MONTH	GOLD  FROM \$297 / MONTH
Services (Deliverables)			
Initial Onboarding Program	✓	✓	✓
Initial Tax Review		✓	✓
End of Financial Year Financial Statements	✓	✓	✓
End of Financial Year Tax Returns	✓	✓	✓
Annual ASIC Compliance & Corporate Registry	✓	✓	✓
Smart Strategies (Group)		✓	✓
Annual Business Performance Review & Management Reports			✓
Compliance Monitoring			Quarterly
Tax Planning			Lite
Supported Software	Xero	Xero	Xero
Support (Level of Access)			
Dedicated Client Service Contact	✓	✓	✓
Access and Support	Online Support within 3 business days via Email	Priority Support within 48 hours response via Email	Premium Support with 24 hour response
Additional Optional Services			
⊕ Advisory – Annual Plan	⊕ Advisory – Key Performance Indicators	⊕ Xero Migration	
⊕ Advisory – Cash Plan	⊕ Advisory – 12 month Profit Improvement Plan customised for your Business		⊕ Red Tape Review
⊕ Xero Health Check	⊕ Advisory – Financial Budget	⊕ Xero Set Up	
 For more information, please visit our website.			